

MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	20037	0.46	
GIFT NIFTY	22997	-0.05	
NIKKEI 225	39321	0.37	
HANGSENG	23046	1.90	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.92	0.05		
JPY /INR	57.45	0.44		
GBP/INR	109.39	0.12		
EUR/INR	91.06	0.06		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	22966	0.16	
SENSEX	76022	0.11	
NIFTY BANK	49290	0.39	

	MCX	
Commodity	Prev. Close	% Chg
GOLD	85400	0.41
SILVER	95850	0.28
GUARSEED	5367	0.98
CRUDE OIL	6228	0.26
NATURAL GAS	311	-0.38
ALUMINIUM	258.60	0.08
COPPER	865	0.10
ZINC	268.95	0.26

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	3.63	0.00	
INFY	21.57	-0.78	
DR REDDY	13.60	-2.79	
HDFCBANK	60.23	0.10	
ICICIBANK	29.16	0.03	

STOCK TO WATCH

Zomato The food delivery giant has introduced Nugget, an AI-native, no-code customer support platform. Nugget is the first product from Zomato Labs. Zomato is now opening Nugget for businesses worldwide. Suraksha Diagnostic Amit Saraf has resigned from the position of Chief Financial Officer of the company, effective February 15.Anant Raj The company's subsidiary, Anant Raj Cloud, has signed an agreement with CSC Data Services India to jointly offer and promote the rack rental business (co-location data center) and cloud services. The scope of this strategic agreement is to establish the general technical

TOP NEWS

Godfrey Phillips shares extend gains to second day, soars 44%.

Borosil Renewable shares hit 5% lower circuit as losses widen in Q3 .

Glenmark Pharma shares rise 4% on Q3 results, FY26 guidance .

Senco Gold shares dives 15% as weak Q3 earnings deepens correction .

GSK Pharma shares gain 20% following strong Q3FY25 results .

Concord Biotech shares fall 12% post-weak Q3 results .

Zen Tech share price hits 20% lower circuit after Q3 numbers .

Rupee opens 14 paise up on easing dollar index, oil prices .

Gold holds biggest loss since December on concern rally overdone .

United Breweries, United Spirits shares jitter after India lowers tariff on US whiskies .

Power Grid raises capex to Rs 23,000 crore citing soaring electricity demand .

3rd floor, "B" Wing, Tamrind House, Tamrind Lane, Fort, Mumbai- 400 001